

# Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

For the month ended:	31 August 2021								Status:	New Submis	ssion	
Го : Hong Kong Exchange	s and Cl	earing Limited										
Name of Issuer:	Classified Group (Holdings) Limited											
Date Submitted:	03 September 2021											
I. Movements in Autho	orised /	Registered Share	e Capital	☐ Not applicable								
L. Type of shares	Ordinary shares		Class of shares	Not applicable			Listed on SEHK (Note 1)		Yes			
Stock code	08232			Description								
Add multi-counter stock	code				1							
☐ Manual input			Number o	mber of authorised/registered shares			Par value	Э	Auth	orised/register	ed share capital	
Balance at close of preceding month				800	HKD		HKD		8,000	,000		
ncrease / decrease (-)								HKD				
Balance at close of the month			800,000,000 HKD 0.01			HKD	8,000,000					
Add remarks			Total	authorised/registered	d share ca	apital at th	ne end of the month	: HKD		8,000	,000	

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## II. Movements in Issued Shares Not applicable

1. Type of shares	Ordinary shares		Class of shares	Not applicable	Listed on SEHK (Note 1)	Yes		+	
Stock code	08232		Description						
Add multi-counter stock co	ode								
Balance at close of preceding month		446,000,000							
Increase / decrease (-)									
Balance at close of the month			446,000,000						

Add remarks

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## III. Details of Movements in Issued Shares

Add remarks

(A). Share Options (under Share Option Schemes of the Issuer)   Not applicable	(A).	<b>Share Options</b>	(under Share O	ption Schemes	of the Issuer)	Not applicable
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Type of shares issuable Ordinary shares			of shares	Not applica	able	Shar	es issuable to be listed or	n SEHK (Note 1)	Yes			+
Stock code of shares issuable (if listed on SEHK) (Note 1)					1				'			
Add multi-counter stock of	ode	<u>'</u>										
Particulars of share option scheme	Number of share options outstanding at close of preceding month	Moveme	ent during the	month	Number of share opt outstanding at close the month		No. of new shares of issuer issued during the month pursuant thereto (A)	No. of new shar issuer which ma issued pursuant t as at close of the	y be hereto	securitie issued u all share grante scheme	tal number of es which may be upon exercise of e options to be ed under the e at close of the month	
1). Share option scheme	0	Granted	Granted 0				0		0	0	40,000,000	+
adopted on 14/06/2016		Exercised		0								
		Cancelled		0								
		Lapsed		0								
General Meeting approval date (if applicable)  14 June 2016												
Add remarks	Total fi	unds raised di	uring the mon		otal A (Ordinary share rcise of options: HKD	•	0					I
(B). Warrants to Issue Shares of the Issuer which are to be Listed  V Not applicable												
Add remarks												
(C). Convertibles (i.e. Con	vertible into Issue Share	s of the Issu	er which are	to be Liste	d) 🗸 Not applicabl	le						

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(D). Any other Agreements or Arrangem	ients to issue Snares of the issuer which are to be listed, including Options (other	than Share Options Schemes)	✓ Not applicable
Add remarks			
(E). Other Movements in Issued Share	✓ Not applicable		
Add remarks			
	Total increase / decrease (-) in Ordinary shares during the month (i.e. Total of A to E)	0	

Add remarks

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IV. Information about Hong Kong Depositary Receipt (HDR) 

Not applicable

Add remarks

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### V. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III and IV which has not been previously disclosed in a return published under Main Board Rule 13.25A / GEM Rule 17.27A, it has been duly authorised by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 2);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Add remarks

Submitted by: Mr. Wong Arnold Chi Chiu

Title: Executive Director

(Director, Secretary or other Duly Authorised Officer)

#### Notes

1. SEHK refers to Stock Exchange of Hong Kong.

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2.		s (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return shed under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
3.	"Ider	ntical" means in this context:
		the securities are of the same nominal value with the same amount called up or paid up;
		they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
		they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
4.	If the	ere is insufficient space, please submit additional document.
5.	In the	e context of repurchase of shares:
		"shares issuable to be listed on SEHK" should be construed as "shares repurchased listed on SEHK"; and
		"stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares repurchased (if listed on SEHK)"; and
		"type of shares issuable" should be construed as "type of shares repurchased"; and
		"issue and allotment date" should be construed as "cancellation date"
6.	In the	e context of redemption of shares:
		"shares issuable to be listed on SEHK" should be construed as "shares redeemed listed on SEHK"; and
		"stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares redeemed (if listed on SEHK)"; and
		"type of shares issuable" should be construed as "type of shares redeemed"; and
		"issue and allotment date" should be construed as "redemption date"

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